



INDITION FORMS

Feature List

Capability overview of the Indition Forms module

FormBuilderCore Module v6.6 · August 2026



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At a glance

Indition Forms (the **FormBuilderCore** module) is the platform's form-building product: design branded forms visually, publish them as hosted pages or embed them on any website, and run every submission through a configurable processing pipeline — notification emails, success actions, generated documents and API calls into your other systems. Forms range from a simple contact card to multi-step applications with conditional logic, branching, human review stop points, calculations, payments and save-and-resume.

Core capabilities

Area	What it gives you
Form wizard	Create a form in minutes: name it, pick fields from the palette, choose a design and publish — no code at any point.
Field library	More than 40 field types, from basics (text, email, choice) to composites (address, international phone), documents (file upload, e-signature), date/time pickers and ranges, calculated fields, repeating sections and image choices.
Advanced Designer	A drag-and-drop canvas for full visual control: rows and multi-column layouts, themes, per-element styling, page templates and live preview.
Multi-step forms	Break long forms into steps with a progress bar, per-step navigation, checks and API calls, branching between steps, review-and-preview steps and stop points.
Conditional logic	Show or hide any field based on the visitor's earlier answers, composed in a plain-language condition builder with reusable conditions.
Stop points	Pause an application at a chosen step for human review; a dedicated workspace lists stopped submissions for edit, approval, email follow-up and continuation.
API processing	Call your own or third-party APIs on submission, at a step boundary, at a stop point or on a button click — with field mappings in, response mappings out, and full call logs.
Publishing & embedding	Every design gets a hosted page URL, an iframe embed code and a JavaScript embed that renders the form in a security-sandboxed, auto-resizing frame.
Processing pipeline	Ordered post-submission steps: on-success messages or redirects, notification and respondent emails, file generation and integration calls.
Submissions workspace	Per-form grids with search and filters, exports, PDF generation, bulk operations, partial-submission tracking and the stop-point review queue.

Field library

The complete field catalog. Every type carries the shared basics — label, placeholder, help text, required flag, default value, layout position and CSS hooks — plus its own settings noted below.

Text and identity

Field	Notes
Text	Single-line input with length and format validation.
Text Area	Multi-line input.
First Name / Last Name	Dedicated name fields that map cleanly to contact records.
Email	Format-validated; usable as the notification/save-&-resume address.
Phone / Intl Phone	Masked domestic phone, or international entry with a country picker and per-country validation.
Website	URL entry with validation.
Password	Obscured entry.
Hidden	Carries values the visitor never sees — campaign codes, mapped URL parameters.
Mask Input Field	Any fixed format (licence plates, IDs) via an input mask.

Address

Field	Notes
Street Address / City / State / Country / Postal Code	Individually placeable address parts; postal code can look up city and state.

Choices

Field	Notes
Radio Button / Checkboxes / Dropdown	Classic option sets; options are hand-entered, API-loaded or dependent on a parent field's selection.
Single Checkbox	One yes/no consent-style box.
Yes/No Button	A two-option button pair.
Image / Image Choice Options	Single image or image-based option choices for visual picks.
Star Rating	Rating capture.
Disclaimer	Scrollable terms text with acknowledgment.

Dates, times and numbers

Field	Notes
Date / Time / Date Time	Pickers with format and bound settings.
Datetime Range	Start/end selection with timezone awareness.
Number / Price	Numeric and currency entry.
Calculated Field	Derives its value live from other answers — totals, scores, quotes.

Documents and structure

Field	Notes
File	Uploads with extension and size limits, multiple files per field.
Esignature	Drawn signature capture; DocuSign integration for formal envelopes.
Repeating Section	A row of fields the visitor can repeat (line items, household members) with min/max rows, required-row rules and totals; rows can auto-generate from data.
Header / Rich Text / Divider	Layout and copy elements for structuring the page.
Button / Partial Submission Button	Extra action buttons; partial submission captures progress on click.

Connected fields

Field	Notes
API Populated Field	Value or options come from a configured API call; can validate against the API and block submission on failure.
Cra Email Subscription	Subscribes the respondent to platform email lists.
Amazon Order Number	Validated Amazon order reference for support/warranty forms.

Advanced Designer

- **Canvas editing** — drag fields from the palette into rows; split rows into up to four columns; reorder anything by drag.
- **Base column layouts** — start a design as one, two or three columns and have every added field flow into that structure automatically.
- **Themes** — one-click looks that restyle the whole form; applying a theme replaces the previous look completely.
- **Style panel** — typography, colors, input and button styling with live preview; per-element overrides via the element drawers.
- **Page templates** — choose the page frame the hosted form renders in, previewed before you apply it.
- **Bulk tools** — add all unplaced fields in one action; remove all rows and start over safely.

- **Design elements** — headers, rich text, images, dividers and empty rows from a dedicated panel.

Conditional logic

- **Sentence builder** — the Logic tab on any field composes rules as sentences: *show* (or *hide*) this field when *all* (or *any*) of the listed answers match.
- **Full operator set** — is / is not, contains / does not contain, starts with, greater / less than and their inclusive forms.
- **Live evaluation** — rules run in the visitor's browser as they answer; no round trips, instant reveals.
- **Required-when-visible** — a required field that logic hides does not block submission; it becomes required again the moment it shows.
- **Reusable conditions** — conditions are shared across fields, and rules from earlier releases keep working and stay editable.

Multi-step forms

- **Step rail** — a fixed navigator lists every step, shows status badges (stop point, branch, API call, validation), jumps to a step and reorders by drag — with guard rules for forms that already have submissions.
- **Focus mode** — the canvas collapses inactive steps while you work; expand all when you want the whole form at once.
- **Progress bar** — selectable progress styles show visitors where they are.
- **Per-step configuration** — heading and sub-labels, navigation button labels (with Google Analytics event labels), flow rules, checks, and API integrations, grouped in a settings drawer.
- **Branching** — a branch-point step routes visitors to different next steps based on their answers; branches are named and validated so every path leads somewhere.
- **Preview step** — an optional review step shows visitors their answers before the final submit.
- **Per-step submission** — each completed step is captured, so a visitor who stops midway still leaves a partial submission you can follow up on.

Stop points

A stop point turns a form into a workflow. Mark a step as a stop point and the submission pauses there — named, timestamped and queued for your team.

- **Review queue** — the Stop Point Submissions workspace lists every paused submission with its answers so far; completed ones move to their own list.
- **Act on a submission** — open and edit the entries, email the applicant from a template, capture a screenshot rendition, continue it into processing, or delete it.
- **Configurable behavior** — each stop point has a name and destination, can allow the applicant to edit their step after submission, can be agent-interactive for assisted completion, and can enable reprocessing.
- **Reprocessing** — re-run a stopped submission's processing (including its API calls) after corrections, with per-process status visible.
- **Stop-point on-success** — visitors see a dedicated message or destination when their submission pauses, distinct from the final-submit experience.

API processing

Forms call out to the systems around them at four trigger points, all sharing one configuration model:

Trigger	Use
On submission	Push the completed submission to a CRM, ticketing or fulfilment API as a processing step.
At a step boundary	Validate or enrich mid-form — check an account number before letting the visitor continue; a failed call blocks the step.
At a stop point	Run calls when a submission pauses (and again on reprocess after review).
On a button click	Wire any form button to an API action.

- **Request shaping** — JSON, name/value pairs or multipart form data; static credentials or a token from a separate auth API call.
- **Field mapping** — map form fields onto request attributes; map response data back into form fields (API-populated fields).
- **Accountability** — every call is tracked; response logs are viewable per submission, and failed calls can be reprocessed.

Publishing and embedding

Channel	How it works
Hosted page	Every published design gets its own page URL on your Indition domain, framed by the page template you chose.
Iframe embed	A copy-paste iframe snippet for any site; fixed sizing controlled by your page.
JavaScript embed	A one-tag loader that renders the form inside a security-sandboxed frame which sizes itself to the form automatically — including as visitors move between steps or conditional fields appear. Only domains on your allowed list can display the form; the browser itself enforces the restriction.

The JavaScript embed supports the full feature set — multi-step, save & resume, file uploads, payments and CAPTCHA — because the embedded frame runs the same runtime as the hosted page.

Submissions and follow-up

- **Submissions grid** — per-form listing with the form's own fields as columns, search, filters, and per-row view, PDF download and delete.
- **Partial submissions** — visitors who started but did not finish appear in their own tab, with what they completed so far.
- **Stop-point queue** — paused submissions with edit, email, continue, reprocess and complete workflows.
- **Exports** — export selected rows or everything, with a date range and a pick-list of columns to include.
- **PDF generation** — single or bulk PDF renditions of submissions for records and hand-off.

- **Save & resume** — visitors can save a long form and return later through an emailed link.
- **Processing steps** — ordered actions run after each submission: success message or redirect, notification email to your team, confirmation email to the respondent, file generation and API calls. Forms list their processing chain at a glance in the forms grid.

Protection and delivery

- **Spam protection** — Google reCAPTCHA on the whole form or as a per-step check.
- **Domain control** — embeds and embedded submissions are validated against your allowed-domains list; blocked attempts are logged with source details.
- **Tracking** — Google Analytics events (including per-step continue labels) and Google Ads conversion tags fire on submission.
- **Integrations** — Shopify data capture, DocuSign signing, email subscriptions and the API processing engine connect forms to the systems around them.

Reporting

The Forms dashboard summarizes activity across forms — submissions, trends and status tiles — and each form's grid gives operational counts. API response logs, blocked-domain and allowed-domain logs account for every call and every embed request.

Plans

Feature availability follows the Indition Forms plan tiers. Highlights: repeating sections and the JavaScript embed are available from **Silver**; calculated fields, lookup tables, stop points and API-driven options from **Gold**; API calls per the plan's API entitlement; sensitive-field handling and auto-generated repeating sections from **Platinum**; PDF/HTML form import from Platinum/Enterprise. The hosted page and iframe embed are available on every plan.